

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 12, 2004

REGISTRATION NO.: 24574

BONDS ISSUED BY: City of Rolla

AMOUNT OF ISSUE: \$7,000,000.00

COUNTY: of Phelps

DATE OF ISSUE: May 1, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Proposition No. 1--\$4,000,000 principal amount to be used for the purpose of constructing, reconstructing, extending and improving city streets and acquiring land necessary therefor; Proposition No. 2--\$3,000,000 principal amount to be used for the purpose of constructing stormwater control improvements and acquiring land necessary therefor

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.750%	\$ 340,000.00	03/01/2005
2.750%	340,000.00	03/01/2006
2.750%	350,000.00	03/01/2007
3.000%	355,000.00	03/01/2008
3.250%	385,000.00	03/01/2009
3.500%	400,000.00	03/01/2010
3.750%	440,000.00	03/01/2011
4.000%	450,000.00	03/01/2012
4.000%	465,000.00	03/01/2013
3.800%	500,000.00	03/01/2014
4.000%	530,000.00	03/01/2015
4.000%	560,000.00	03/01/2016
4.125%	595,000.00	03/01/2017
	625,000.00	03/01/2018 *
	665,000.00	03/01/2019 *
4.375%	1,290,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$6,973,753.85

INTEREST RATE: 4.0279%

ASSESSED VALUATION: \$154,377,577

INDEBTEDNESS: (Including this issue) \$15,680,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Proposition 1: Yes...1,271 No...699  
Proposition 2: Yes...1,284 No...674

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable